

# EXHIBIT C

**LEAD, MEGA, APPEAL, CONVERTED, CLMSAGNT, Sealed Doc(s)**

**U.S. Bankruptcy Court  
District of Delaware (Delaware)  
Bankruptcy Petition #: 01-01430-KJC**

*Assigned to:* Kevin J. Carey  
Chapter 7  
Previous chapter 11  
Voluntary  
Asset

*Date Filed:* 04/18/2001  
*Date Converted:* 01/24/2002

**Debtor**  
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SSN:  
Tax id: 13-3585278

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**TERMINATED: 10/18/2006**

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**Former Counsel to the Official Committee of  
Unsecured Creditors**

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04/17/2007	<u>4739</u>	Certificate of No Objection to the Motion of the Law Offices of Andrew Sklar, P.C. Special Counsel to the Trustee, for Allowance and Payment of Fourth Interim Compensation (related document(s) <u>4738</u> ) Filed by Christine C. Shubert, as Chapter 7 Trustee. (Rennie, Sheldon) (Entered: 04/17/2007)
04/17/2007	<u>4740</u>	Notice of Agenda of Matters Scheduled for Hearing Filed by Christine C. Shubert, as Chapter 7 Trustee. Hearing scheduled for 4/24/2007 at 11:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. (Attachments: # <u>1</u> Certificate of Service) (Rennie, Sheldon) (Entered: 04/17/2007)
04/18/2007	<u>4741</u>	Motion to Authorize Herrick, Feinstein LLP and Impala Partners, LLC to enter into Agreement Filed by Herrick, Feinstein LLP. Hearing scheduled for 5/16/2007 at 02:00 PM at US District Court, 844 King St., Courtroom #5, Wilmington, Delaware. Objections due by 5/11/2007. (Attachments: # <u>1</u> Notice of Motion# <u>2</u> Proposed Form of Order # <u>3</u> Certificate of Service) (August, John) (Entered: 04/18/2007)
04/20/2007	<u>4742</u>	Notice To Substitute Attorney /Notice of Association of Counsel Filed by Terry Roberts. (Roberts, Terri) (Entered: 04/20/2007)
04/24/2007	<u>4743</u>	Order Allowing Fourth Interim Compensation to the Law Offices of Andrew Sklar, P.C. Special Counsel to the Trustee. (related document (s) <u>4738</u> ) Order Signed on 4/23/2007. (LCN, ) (Entered: 04/24/2007)
04/24/2007	<u>4744</u>	Affidavit (Supplemental) of Sheldon L. Solow on behalf of Kaye Scholer LLP as Attorneys for the Chapter 7 Trustee Pursuant to Fed. R. Bankr. P. 2014 (related document(s) <u>2016</u> , <u>2472</u> ) Filed by Christine C. Shubert, as Chapter 7 Trustee. (Attachments: # <u>1</u> Certificate of Service) (Schardt, Magdalena) (Entered: 04/24/2007)
05/11/2007	<u>4745</u>	Objection to Motion of Herrick, Feinstein LLP and Impala Partners, LLC for Authority to Enter Into Agreement to Share Their Professional Fees (related document(s) <u>4741</u> ) Filed by U.S. TRUSTEE (Attachments: # <u>1</u> Certificate of Service) (Kenney, Mark) (Entered: 05/11/2007)
05/14/2007	<u>4746</u>	Notice of Agenda of Matters Scheduled for Hearing Filed by Christine Shubert. Hearing scheduled for 5/16/2007 at 02:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. (Attachments: # <u>1</u> Certificate of Service) (Rennie, Sheldon) (Entered: 05/14/2007)
05/14/2007	<u>4747</u>	Amended Notice of Agenda of Matters Scheduled for Hearing (adjourned to 6/5/07 at 10:00 a.m.) (related document(s) <u>4746</u> ) Filed by Christine C. Shubert, as Chapter 7 Trustee. Hearing scheduled for

		5/16/2007 at 02:00 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. (Attachments: # <u>1</u> Certificate of Service) (Rennie, Sheldon) (Entered: 05/14/2007)
05/15/2007	<u>4748</u>	Motion to Approve Compromise under Rule 9019 <i>by and between the Chapter 7 Trustee and Wellspring Media, Inc. f/k/a Regulus International Capital Co., Inc., a Delaware corporation</i> Filed by Christine C. Shubert, as Chapter 7 Trustee. Hearing scheduled for 6/19/2007 at 01:30 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. Objections due by 6/8/2007. (Attachments: # <u>1</u> Notice # <u>2</u> Proposed Form of Order # <u>3</u> Exhibit A to Order# <u>4</u> Certificate of Service) (Rennie, Sheldon) (Entered: 05/15/2007)
05/23/2007	<u>4749</u>	Motion to Approve Compromise under Rule 9019 <i>by and between Chapter 7 Trustee and Citicorp a/k/a Citicorp Industrial Credit, Inc.</i> Filed by Christine C. Shubert, as Chapter 7 Trustee. Hearing scheduled for 6/19/2007 at 01:30 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. Objections due by 6/8/2007. (Attachments: # <u>1</u> Notice # <u>2</u> Proposed Form of Order # <u>3</u> Exhibit A to Order# <u>4</u> Certificate of Service) (Rennie, Sheldon) (Entered: 05/23/2007)
05/25/2007	<u>4750</u>	Notice of Address Change Filed by PA Department of Labor & Industry. (ALC, ) (Entered: 05/25/2007)
05/31/2007	<u>4751</u>	Reply to the United States Trustee's Objection to Herrick and Impala's Motion to Enter into a Hedging Transaction (related document(s) <u>4741</u> ) Filed by Herrick, Feinstein LLP (Attachments: # <u>1</u> Certificate of Service) (August, John) (Entered: 05/31/2007)
06/01/2007	<u>4752</u>	Notice of Agenda of Matters Scheduled for Hearing Filed by Christine C. Shubert, as Chapter 7 Trustee. Hearing scheduled for 6/5/2007 at 10:00 AM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. (Attachments: # <u>1</u> Certificate of Service) (Rennie, Sheldon) (Entered: 06/01/2007)
06/05/2007	<u>4753</u>	<b>Minutes of Hearing held on: 06/05/2007</b> <b>Subject:</b> Motion to Enter Into Agreement to Assign a Portion of Contingency Fee. (vCal Hearing ID (44394)). (related document(s) <u>4752</u> ) (NJH, ) Additional attachment(s) added on 6/7/2007 (LCN, ). (Entered: 06/06/2007)
06/08/2007	<u>4754</u>	Affidavit /Counsel's Supplemental Affidavit Pursuant to Fed R Bankr P 2014 (related document(s) <u>4521</u> , <u>3222</u> , <u>2921</u> ) Filed by Herrick, Feinstein LLP. (August, John) (Entered: 06/08/2007)



06/13/2007	<u>4755</u>	Certificate of No Objection to the Motion of Chapter 7 Trustee for an Order Approving Settlement Agreement by and between Christine C. Shubert, Chapter 7 Trustee, and Wellspring Media, Inc. f/k/a Regulus International Capital Co., Inc., a Delaware Corporation, Pursuant to Fed. R. Bankr. P. 9019 (related document(s) <u>4748</u> ) Filed by Christine C. Shubert, as Chapter 7 Trustee. (Rennie, Sheldon) (Entered: 06/13/2007)
06/13/2007	<u>4756</u>	Certificate of No Objection to the Motion of Chapter 7 Trustee for an Order Approving Settlement Agreement by and between Christine C. Shubert, Chapter 7 Trustee, and Citicorp a/k/a Citicorp Industrial Credit, Inc., Pursuant to Fed. R. Bankr. P. 9019 (related document(s) <u>4749</u> ) Filed by Christine C. Shubert, as Chapter 7 Trustee. (Rennie, Sheldon) (Entered: 06/13/2007)
06/13/2007	<u>4757</u>	Notice of Agenda of Matters Scheduled for Hearing Filed by Christine Shubert. Hearing scheduled for 6/19/2007 at 01:30 PM at US Bankruptcy Court, 824 Market St., 5th Fl., Courtroom #5, Wilmington, Delaware. (Attachments: # <u>1</u> Certificate of Service) (Rennie, Sheldon) (Entered: 06/13/2007)